

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING SENI JAYA CORPORATION BERHAD ("SENI JAYA" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT

SENI JAYA CORPORATION BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	SENI JAYA CORPORATION BERHAD ("SENI JAYA" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT

Unless stated otherwise, the terms used herein shall carry the same meaning as those defined in the earlier announcement in relation to the Proposed Private Placement.

We refer to the earlier announcements dated 7 July 2021 and 8 July 2021 in relation to the Proposed Private Placement.

On behalf of the Board, UOBKH wishes to announce that Bursa Securities has, vide its letter dated 29 July 2021, resolved to approve the listing of and quotation for up to 8,106,666 Placement Shares to be issued pursuant to the Proposed Private Placement, subject to the following conditions:-

- i. Seni Jaya and UOBKH must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Proposed Private Placement;
- ii. Seni Jaya and UOBKH to inform Bursa Securities upon the completion of the Proposed Private Placement;
- iii. Seni Jaya and UOBKH to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed; and
- iv. UOBKH to furnish Bursa Securities with details of the placees as per Paragraph 6.15 of the Listing Requirements for Bursa Securities' review, prior to the issuance/ allotment of the Placement Shares.

This announcement is dated 29 July 2021.

Announcement Info

Company Name	SENI JAYA CORPORATION BERHAD
Stock Name	SJC
Date Announced	29 Jul 2021
Category	General Announcement for PLC
Reference Number	GA1-29072021-00146